

NEXT-GEN ACCOUNTS RECEIVABLE: AI AUTOMATION AND BEST PRACTICES

COURSE OVERVIEW

This course equips accounting professionals with advanced skills in managing accounts receivable (AR) using artificial intelligence (AI) and automation. Participants will explore the latest AI-powered tools, automation strategies, and industry best practices to optimize AR processes, reduce risk, and improve cash flow. Through hands-on exercises and real-world case studies, attendees will learn to streamline AR workflows, enhance data accuracy, and drive business value.

TARGET COMPETENCIES

- AI-Driven AR Management
- Automation Tools Proficiency
- Data Integrity and Risk Management
- Workflow Optimization
- AR Analytics and Reporting

COURSE OBJECTIVES

By the end of the course, participants will be able to:

- Understand the impact of AI and automation on AR processes.
- Implement AI-powered tools for AR data analysis and workflow automation.
- Apply best practices for AR risk management and credit assessment.
- Optimize AR collections, dispute resolution, and cash application.
- Design dashboards and reports for real-time AR insights.

TARGET AUDIENCE

Corporate accounting professionals, AR specialists, and finance team members seeking to modernize AR operations with AI and automation.

COURSE METHODOLOGY

Instructor-led sessions, hands-on workshops, group discussions, and practical exercises using real-world AR scenarios and AI tools.

COURSE OUTLINE

FOUNDATIONS OF NEXT-GEN ACCOUNTS RECEIVABLE

- Overview of AR Processes and Challenges
- The Evolution of AR: From Manual to Automated
- Introduction to AI and Automation in AR
- Key Metrics and KPIs in Modern AR

AI TOOLS AND AUTOMATION IN AR

- AI Fundamentals for AR Professionals
- Overview of Leading AI-Powered AR Platforms
- Automating Invoice Generation, Delivery, and Tracking
- Hands-on: Using AI for Customer Segmentation and Credit Scoring

OPTIMIZING AR WORKFLOWS WITH AI

- Automating Payment Reminders and Collections
- AI-Driven Dispute Management and Resolution
- Integrating AI with ERP and Accounting Systems
- Case Study: Successful AR Automation Implementation

RISK MANAGEMENT AND DATA INTEGRITY

- AI for Fraud Detection and Risk Assessment in AR
- Ensuring Data Quality and Compliance
- Predictive Analytics for Cash Flow Forecasting
- Hands-on: Building AR Risk Dashboards

REPORTING, INSIGHTS, AND BEST PRACTICES

- Designing Interactive AR Dashboards and Reports
- Presenting AR Insights to Stakeholders
- Best Practices for Sustainable AR Automation
- Future Trends: Generative AI and Autonomous Finance

